

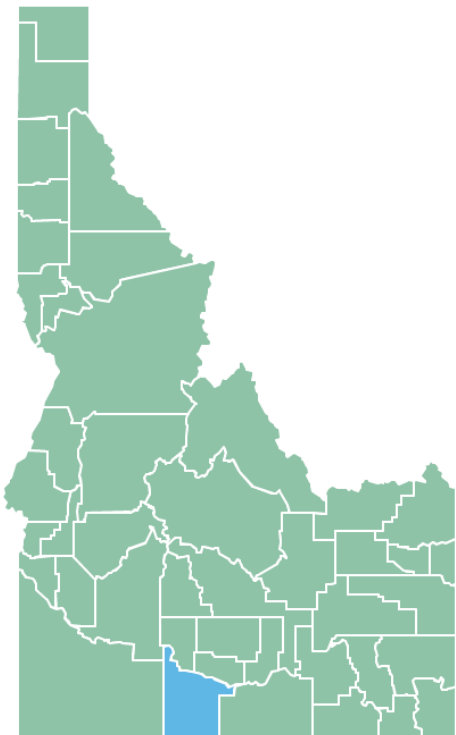


# Twin Falls County Labor Force And Economic Profile

Last Updated: January 2022

## Twin Falls County Economic Overview

|                                   |          |
|-----------------------------------|----------|
| Civilian Labor Force (Dec 2021)   | 41,355   |
| Unemployment Rate (Dec 2021)      | 1.8%     |
| Population (2020)                 | 88,411   |
| Median Household Income (2019)    | \$52,919 |
| Per Capita Personal Income (2020) | \$44,112 |
| Poverty Rate (2019)               | 14.3%    |



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## 1. County Demographic Characteristics, 2019

|  | Twin Falls<br>County | Twin Falls<br>County (%) | State of<br>Idaho (%) | United<br>States (%) |
|--|----------------------|--------------------------|-----------------------|----------------------|
| <b>Total Population</b>                                      | 84,869               | 100.0%                   | 1,717,750             | 324,697,795          |
| <b>Race and Ethnicity</b>                                    |                      |                          |                       |                      |
| White alone, not hispanic                                    | 67,080               | 79.0%                    | 82.0%                 | 60.7%                |
| Black or African American alone, not hispanic                | 689                  | 0.8%                     | 0.7%                  | 12.3%                |
| Native American alone, not hispanic                          | 452                  | 0.5%                     | 1.1%                  | 0.7%                 |
| Asian alone, not hispanic                                    | 1,448                | 1.7%                     | 1.3%                  | 5.5%                 |
| Hispanic, or Latino (of any race)                            | 13,890               | 16.4%                    | 12.5%                 | 18.0%                |
| <b>Gender</b>  |                      |                          |                       |                      |
| Male   | 41,795               | 49.2%                    | 50.1%                 | 49.2%                |
| Female   | 43,074               | 50.8%                    | 49.9%                 | 50.8%                |
| <b>Age</b>   |                      |                          |                       |                      |
| Median age   | 34.7                 | -                        | 40.3                  | 38.1                 |
| Under 18 years   | 23,542               | 27.7%                    | 25.7%                 | 22.6%                |
| Over 18 years  | 61,327               | 72.3%                    | 74.3%                 | 77.4%                |
| 21 years and over  | 54,031               | 63.7%                    | 64.9%                 | 67.9%                |
| Over 65 years  | 12,788               | 15.1%                    | 15.4%                 | 15.6%                |
| <b>Educational Attainment (Population 25 years and Over)</b> |                      |                          |                       |                      |
| Less than 9th grade  | 2,980                | 3.5%                     | 2.2%                  | 3.5%                 |
| High school graduate (with equivalencies)                    | 14,682               | 17.3%                    | 17.8%                 | 18.3%                |
| Some college, no degree                                      | 14,466               | 17.0%                    | 16.9%                 | 13.9%                |
| Associate's degree   | 6,764                | 8.0%                     | 6.4%                  | 5.8%                 |
| Bachelor's degree  | 6,960                | 8.2%                     | 12.1%                 | 13.4%                |
| Graduate or professional degree                              | 4,186                | 4.9%                     | 5.8%                  | 8.4%                 |
| <b>Median Household Income</b>                               | \$52,919             | -                        | \$56,605              | \$62,843             |

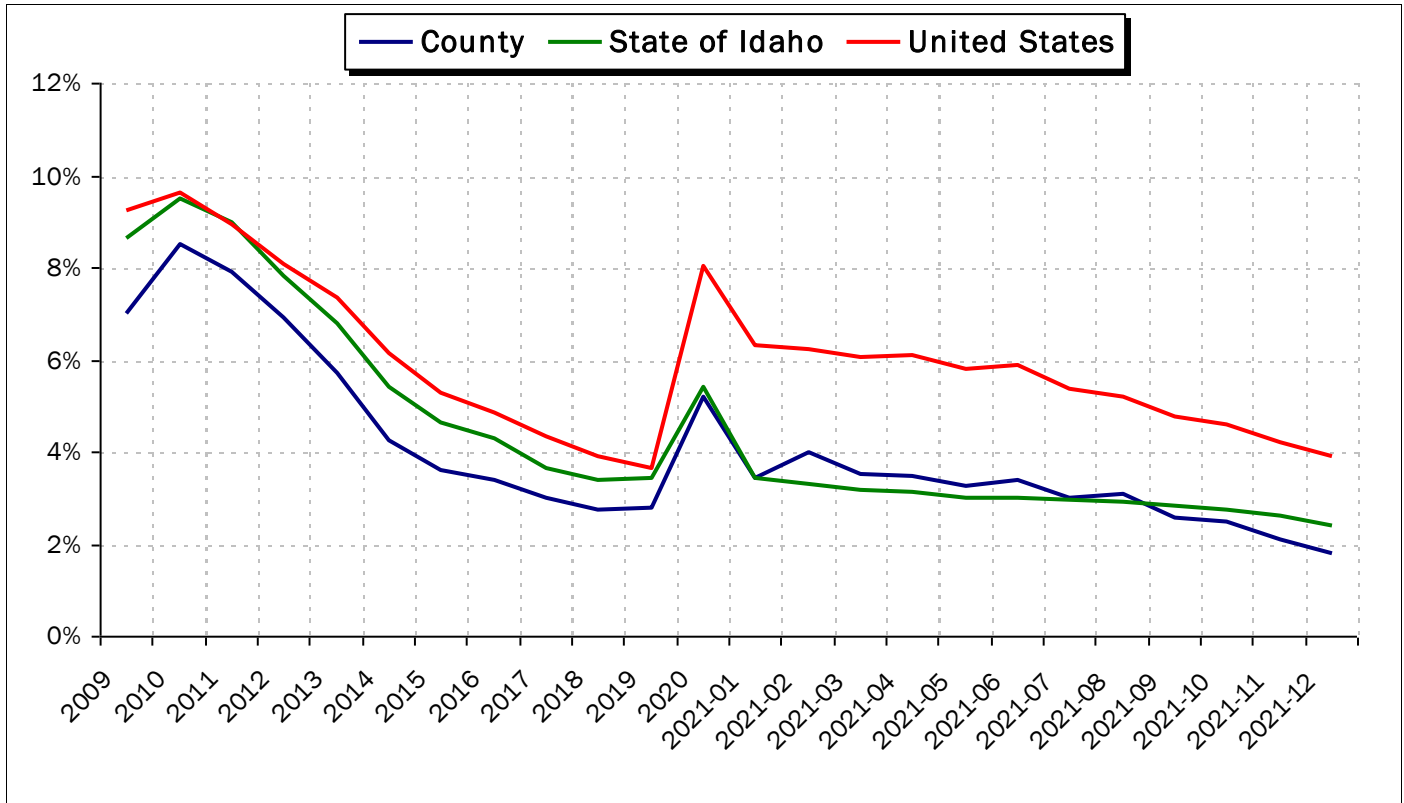
Source: US Census Bureau, American Community Survey 2019 5-Year Estimates

## 2. Labor Force

|                      | Labor Force | Employment | Unemployed | Unemployment Rate |
|----------------------|-------------|------------|------------|-------------------|
| <b>December 2021</b> | 41,355      | 40,602     | 753        | 1.8%              |
| <b>December 2020</b> | 41,783      | 39,973     | 1,810      | 4.3%              |

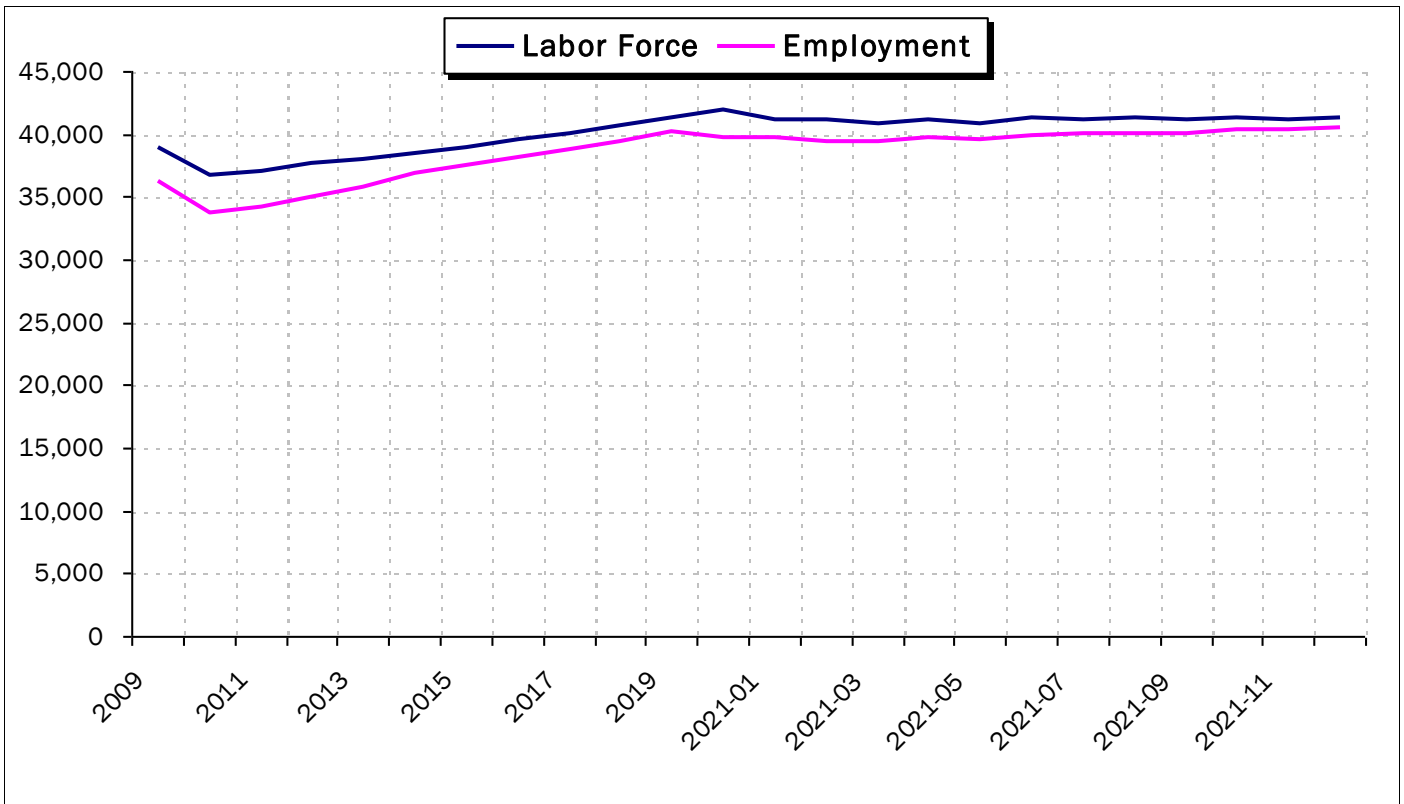
Source: Idaho Department of Labor

### 3. Seasonally-Adjusted Unemployment Rate, 2009 - Current



Source: Idaho Department of Labor

### 4. Seasonally-Adjusted Labor Force and Employment, 2009 - Current



Source: Idaho Department of Labor

## 5. Industry Employment and Wages - 2010, 2019 and 2020

| Supersector                          | 2010               |               | 2019               |               | 2020               |               |
|--------------------------------------|--------------------|---------------|--------------------|---------------|--------------------|---------------|
|                                      | Average Employment | Average Wages | Average Employment | Average Wages | Average Employment | Average Wages |
| Total Covered Wages                  | 32,546             | \$28,886      | 39,943             | \$36,656      | 38,939             | \$39,116      |
| Natural Resources and Mining         | 1,916              | \$27,437      | 2,258              | \$38,539      | 2,218              | \$40,862      |
| Construction                         | 1,303              | \$32,285      | 1,692              | \$40,202      | 1,774              | \$40,992      |
| Manufacturing                        | 3,053              | \$35,585      | 4,597              | \$52,680      | 4,600              | \$54,031      |
| Trade, Transportation, and Utilities | 7,593              | \$29,068      | 8,379              | \$37,216      | 8,289              | \$39,503      |
| Information                          | 592                | \$31,248      | 442                | \$39,504      | 272                | \$36,950      |
| Financial Activities                 | 1,372              | \$39,864      | 1,370              | \$48,576      | 1,308              | \$54,603      |
| Professional and Business Services   | 3,655              | \$24,196      | 4,883              | \$30,877      | 4,757              | \$35,112      |
| Education and Health Services        | 7,767              | \$30,590      | 9,288              | \$37,298      | 9,148              | \$39,607      |
| Leisure and Hospitality              | 2,753              | \$12,643      | 4,369              | \$15,302      | 4,042              | \$15,942      |
| Other Services                       | 1,026              | \$22,759      | 1,081              | \$31,590      | 986                | \$34,795      |
| Public Administration                | 1,509              | \$38,928      | 1,579              | \$46,166      | 1,536              | \$48,332      |

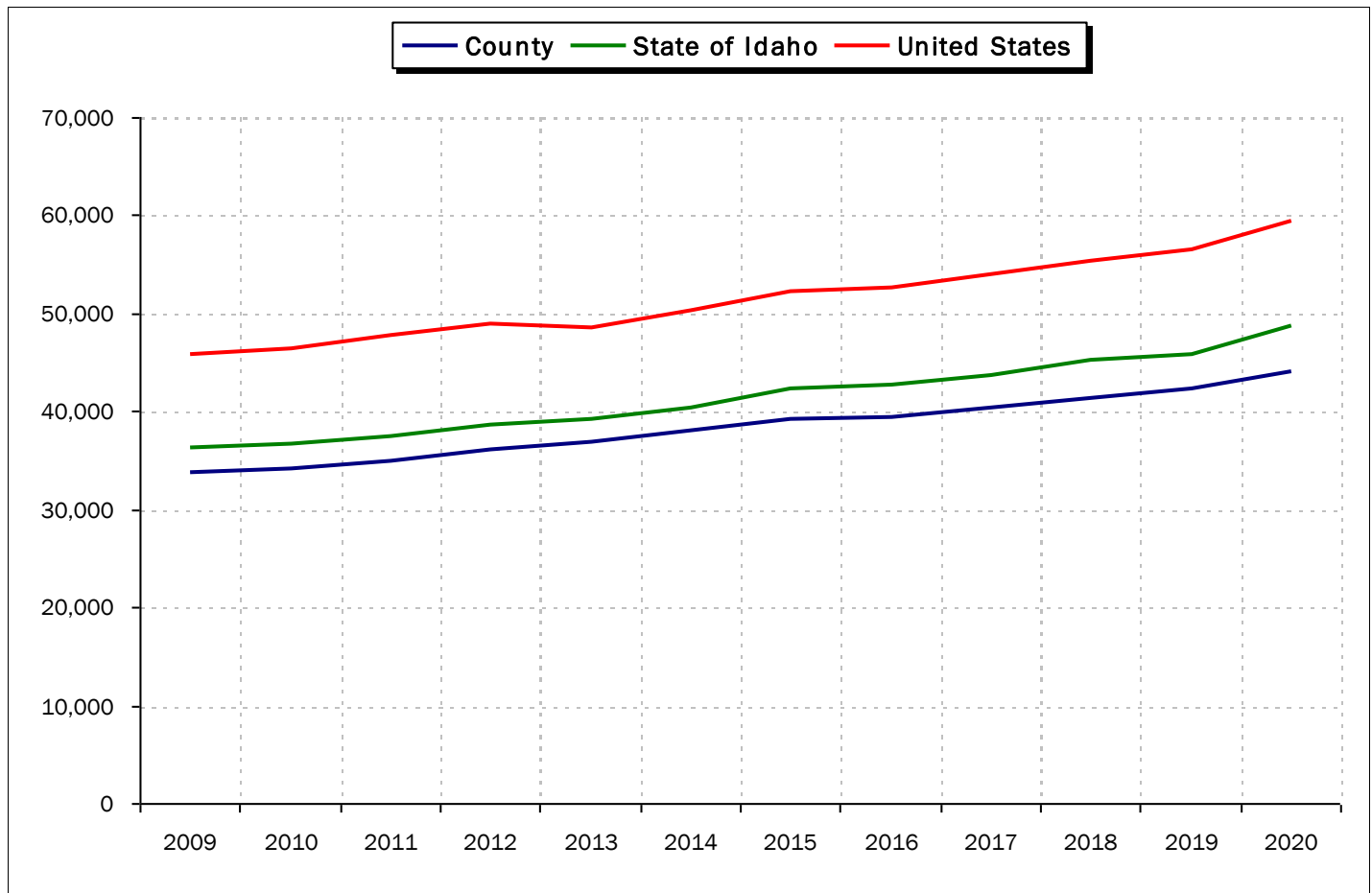
Source: Idaho Department of Labor

## 6. Top Employers, 2020

| Employer                                      | Ownership | Range     |
|---|-----------|-----------|
| St Lukes Magic Valley Regional Medical Center | Private   | 1,000+    |
| Twin Falls School District                    | Local Gov | 1,000+    |
| College Of Southern Idaho                     | Local Gov | 500 - 999 |
| Chobani                                       | Private   | 500 - 999 |
| Lamb Weston                                   | Private   | 500 - 999 |
| Personnel Plus                                | Private   | 250 - 499 |
| Amalgamated Sugar Company                     | Private   | 250 - 499 |
| C3/customercontactchannels                    | Private   | 250 - 499 |
| Twin Falls County                             | Local Gov | 250 - 499 |
| Wal-mart                                      | Private   | 250 - 499 |

NOTE: Only employers that have given the Department permission to release employment range data are listed. Source: Idaho Department of Labor

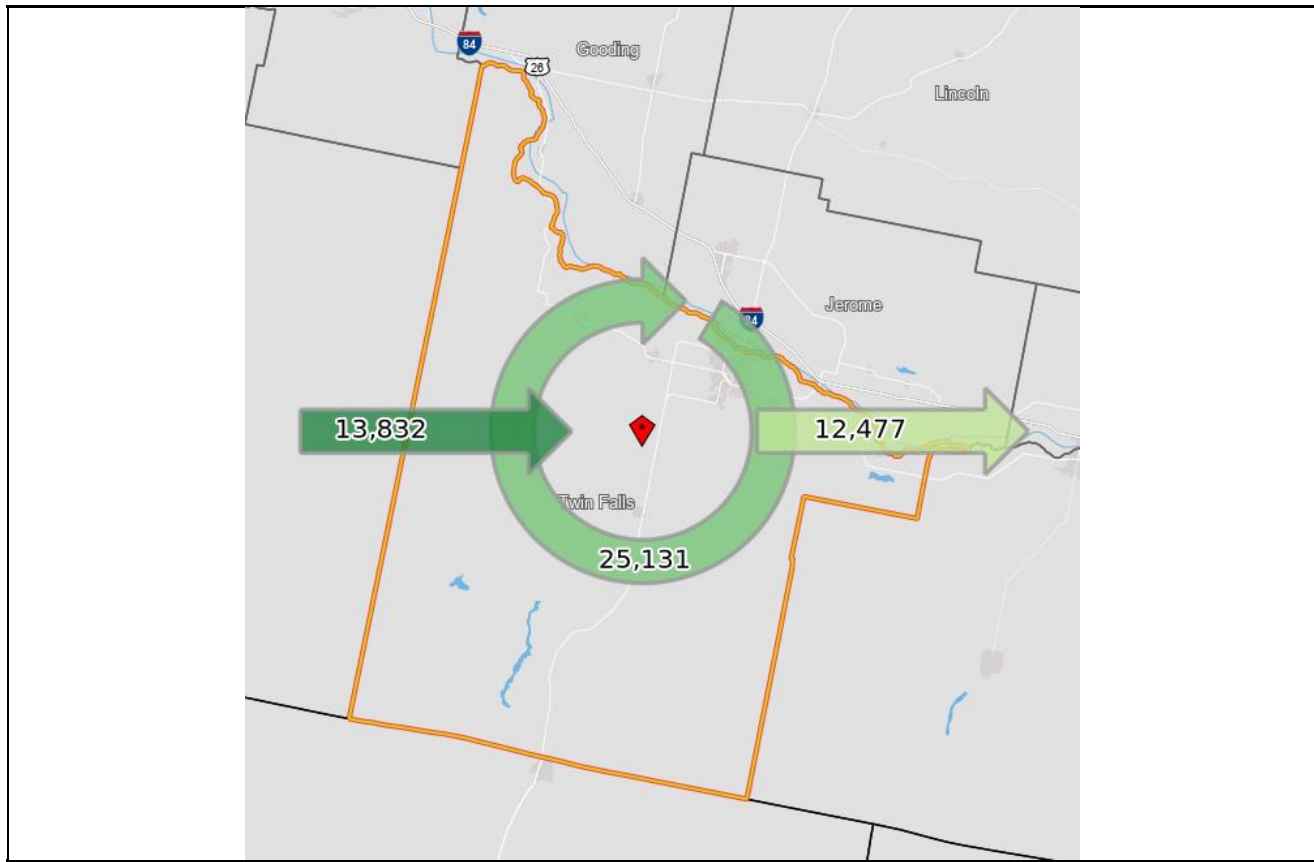
## 7. Real Per Capita Income, 2009 - 2020



Source: U.S. Bureau of Economic Analysis

## 8. Labor Force Commuting Patterns, 2019

It is estimated that 25,131 workers lived and worked in Twin Falls County in 2019. Another 13,832 workers were employed in Twin Falls County but lived outside, while 12,477 workers commuted to other counties for work.



Source: US Census Bureau

## 9. Top 10 Cities Where People Who Work in Twin Falls County Live, 2019

| City of Residence | All Jobs | Percentage |
|-------------------|----------|------------|
| Twin Falls        | 15,097   | 38.7%      |
| Jerome            | 1,477    | 3.8%       |
| Buhl              | 1,234    | 3.2%       |
| Kimberly          | 1,050    | 2.7%       |
| Boise City        | 870      | 2.2%       |
| Filer             | 723      | 1.9%       |
| Burley            | 506      | 1.3%       |
| Idaho Falls       | 408      | 1.0%       |
| Nampa             | 369      | 0.9%       |
| Hansen            | 367      | 0.9%       |

Note: "All Jobs" includes private and public sector jobs. It also includes a count of workers with multiple jobs. Source: US Census Bureau

## 10. Top 10 Cities Where People Who Live in Twin Falls County Work, 2019

| City of Employment | All Jobs | Percentage |
|--------------------|----------|------------|
| Twin Falls         | 19,016   | 50.6%      |
| Boise City         | 1,650    | 4.4%       |
| Jerome             | 1,524    | 4.1%       |
| Buhl               | 936      | 2.5%       |
| Kimberly           | 671      | 1.8%       |
| Burley             | 614      | 1.6%       |
| Filer              | 484      | 1.3%       |
| Meridian           | 417      | 1.1%       |
| Pocatello          | 405      | 1.1%       |
| Jackpot , NV       | 380      | 1.0%       |

Note: "All Jobs" includes private and public sector jobs. It also includes a count of workers with multiple jobs. Source: US Census Bureau

### For more Information, Contact:

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